SONOMA STATE UNIVERSITY | FOUNDATION

INVESTMENT COMMITTEE AGENDA

SSU Foundation Investment Committee
November 10, 2026
2:30 - 4:30 p.m.
Location: Salazar 2043B or Zoom
(for dial-in instructions please email foundation@sonoma.edu)

Members:	Mike Sullivan (Chair), Rob Eyler, Ian Hannah, Mike Ogg, Joe Huang, Doug Jordan, Kathryn Peyton, Patrick Teixeira, Toby Tyler
Committee Staff:	Alicia Hodenfield, Amanda Visser, Kristin Hillman
Guests:	Todd Au, Tony Parmisano, Drew Aviles – Graystone Consulting

1. OPENING COMMENTS

2. CONSENT AGENDA
   A. 9/2/26 Meeting Minutes
   B. Galbreath Endowment Investments Quarterly Report

3. ENDOWMENT REPORTING
   A. 25/26 SSUF Annual Endowment Report

4. GRAYSTONE – POOLED ENDOWMENT INVESTMENTS
   A. Quarterly Update: capital markets update and portfolio review
   B. Private Equity Fund Recommendation: CD&R Fund XIII

5. OPEN ITEMS